

## **DISCLOSURE STATEMENT**

The content on this website is only intended for clients and interested investors residing in states and countries in which Compass Rose Financial Planning is qualified to conduct investment advisory services.

Compass Rose Financial Planning is a California State registered investment adviser located in Rancho Mirage, CA. Compass Rose Financial Planning may only transact business in those states or countries in which it is registered, or qualifies for an exemption or exclusion from registration requirements. For non-clients of the firm, Compass Rose Financial Planning's website is limited to the dissemination of general information pertaining to its investment advisory services.

Please contact Compass Rose Financial Planning at (760) 321-5305 to find out if we may conduct advisory business in the state or country where you reside. Accordingly, Compass Rose Financial Planning does not, and will not, effect or attempt to effect transactions in securities, or the rendering of personalized investment advice for compensation, through this website. Any subsequent, direct communication with a prospective client shall be conducted by a Compass Rose Financial Planning representative who is either registered or qualifies for an exemption or exclusion from registration in the state or country where the prospective client resides.